* 10 Projects in Durango, Zacatecas and Sinaloa States, Mexico
  + 4 projects in British Columbia, Canada
  + 7 drill ready projects – 5 in Mexico and 2 in B.C.
  + Cooperation Agreement with MAG Silver Corp.; opportunities for further Option and JV agreements
  + Industry leading partners provide both funding and expertise for advancing projects
  + Operating in stable, mineral-rich environments with excellent infrastructure
  + Projects in Mexico close to major discoveries: La Pitarrilla and St. Augustin of Silver Standard/Argonaut Gold, La Preciosa of Orko Silver/Coeur d’Alene Mines and Juanicipio of MAG Silver.
  + Active exploration programs in progress
  + Significant committed expenditures by our partners and by Canasil in 2014
  + Upside potential for share value based on discovery
  + Multiple projects and targets, multiple chances for discovery and success reduce risk, increase potential to create value
  + Recognized management team, with strong shareholder focus
  + Strong share structure – 78.2 million shares issued

Canasil is a Canadian mining and mineral exploration company with a strong portfolio of precious and base metal (gold, silver, copper, zinc and lead) exploration projects in British Columbia, Canada and Durango, Sinaloa and Zacatecas States, Mexico. The Company’s directors and management include industry professionals with a consistent track record of identifying and advancing successful mineral exploration projects.

Our corporate objective is to enhance shareholder value by increasing the value of the Company’s mineral properties through cost effective and responsible exploration and development in cooperation with industry leading partners. We also strive to identify and acquire new mineral exploration projects, which present opportunities for significant future added value for our shareholders.

YOUR SLOGAN HERE

COMPANY NAME

**FACT SHEET**

**Management**

**Contact Information**

**Capital Structure October 2014**

**Investment Highlights**

**Overview**

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Vestibulum elementum

Tel 123 456 7890

Fax 123 456 7890

Email admin@email.com

Current Share Price

52 Week Range

Av. 3m trading volume

Shares Issued

Fully diluted

Market Cap

$0.065

$0.05 - $0.135

37,854

78,237,873

85,132,873

$5.1 million

President & CEO

Finance, CFO

Director Exploration

& Development, Mexico

Corporate Secretary

& Legal Counsel

Director

Director

Director

Director

Director

Bahman Yamini

Kerry Spong VP

Erme Enriquez

Graham Scott

Alvin Jackson

Michael McInnis

Gary Nordin

Arthur Freeze

Iain MacPhail